*We have deadline to hit on 29th Thursday, remaining issues to complete in this order :*

*1-2-3-4-5-6-7-8-9-10-11*

*12-13-14-15-16 will be last issues that can be dealt with only when above issues are completed.*

|  |  |  |  |
| --- | --- | --- | --- |
| *No* | ***1*** | ***2*** | ***3*** |
| *milestone* | *pending* | *pending* | *pending* |

|  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- |
| *No* | *1* | *2* | *3* | *4* | *5* |
| *1st* | ***1*** | ***2*** | ***3*** | ***4*** | ***5*** |
| *2nd* | ***6*** | ***7*** | ***8*** | ***9*** | ***10*** |
| *3rd* | ***11*** | ***12*** | ***13*** | ***14*** | ***15-16*** |

*(change color of issues when completed, and commented below in the issues for additionals comments/issues)*

***General Guidelines:***

*All the work that you will do on the subscription area in dentist panel, please note the administrator in his panel will be able to have it as well under the dentist section management , so make sure it is available in both views.*

*There might be undiscovered bugs that will show up later (I think I saw all of them but there might be bugs showing up that escaped me) that you will agree to fix if they are showing without asking for more budget, I need this web app to be fully functional without bugs.*

*There will no be any additional features from what that has been showed up here, however keep in mind that the web app must be free of bugs, this is production app.*

*Credentials that you might need along the way to complete project:*

***Access to github repo and login info =>******https://github.com/soludents/react-redux-project***

**soludents/** **githubSol1!**

**1st Milestone**

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| --- | --- | --- |
| **No** | **status** | **Bug content** |
| **1** | **pending** | **Your first task will be to deploy current version of project on aws EC2 instance to the domain name** [**https://www.soludents.com**](https://www.soludents.com)  **Each time a bug is fixed you will push and deploy new version to keep track of the progress and so I can test new version every time when bugs are fixed.**  **Please also detail me here how to push and deploy new version so I can do some little change myself like changing text/color/image and so on…**  **How to push new and deploy a new version :**  **Step1:**  **Step2:**  **Step3 : …..** |
| **2** | **pending** | **SUBSCRIPTION AREA :**  **auto pay functionalities function is not done with STRIPE auto renew based on the following logic: =>**  **Right now you can only pay for subscriptions but there is no auto renew functionalities set in place. Example you take a subscription it will not be renewed according to the logic flow of my subscription model.**  **READ CAREFULLY BELOW TO UNDERSTAND LOGIC FLOW AND AUTO RENEW OF SUBSCRIPTION MODEL**  **Specs Subscription Model:**  **-General Rules:**  **You can only pay and choose one subscription at a time**  **You can add a subscription and having several subscriptions running at once (meaning they run obviously on different timeframes based on the subscriptions, however the counter deciding the limit to upload the documents will have to take into accounts all the active subscriptions).**    **Example: you choose subscription 1 then in the middle at 15 days out of 30 days of subscription 1, you decide to buy subscription 2. Then you need to take into account that you can upload more documents based on the timeframe the subscriptions were taken.**    **You can cancel a specific subscription without canceling all of them.**    **6 different subscriptions to choose from.**    **Here are the 6 different subscriptions :**    **-subscription1:**  **dentist can upload up to 10 document during 30 days. (when limit reached he can not upload document, give the following message error : "You have reached your limits, please take another subscription if you wish to upload more documents").**    **counter of document reset to 0 on the next 30 days period. (make the counter displayed on the front end, for example: 3/10 so the dentist can see how much he can upload during the period of 30 days).**    **price 390euros per month during 3 months (credited 390 euros per month 3 times, so total amount credited 1170euros) (renewed automatically at the end of 90 days, can cancel the the automatic renewal until 30 days before the end of the 90 days).**    **-subscription2:**  **dentist can upload up to 10 document during 30 days. (when limit reached he can not upload document, give the following message error : "You have reached your limits, please take another subscription if you wish to upload more documents").**    **counter of document reset to 0 on the next 30 days period. (make the counter displayed on the front end, for example: 3/10 so the dentist can see how much he can upload during the period of 30 days).**    **price 3900euros per 365 days (credited 3900 euros in one time for 365 days) (renewed automatically at the end of 365 days, can cancel the the automatic renewal until 30 days before the end of the 365 days).**    **-subscription3:**  **dentist can upload up to 20 document during 30 days. (when limit reached he can not upload document, give the following message error : "You have reached your limits, please take another subscription if you wish to upload more documents").**    **counter of document reset to 0 on the next 30 days period. (make the counter displayed on the front end, for example: 3/20 so the dentist can see how much he can upload during the period of 30 days).**    **price 750euros per month during 3 months (credited 750 euros per month 3 times, so total amount credited 2250euros) (renewed automatically at the end of 90 days, can cancel the the automatic renewal until 30 days before the end of the 90 days).**    **-subscription4:**  **dentist can upload up to 20 document during 30 days. (when limit reached he can not upload document, give the following message error : "You have reached your limits, please take another subscription if you wish to upload more documents").**    **counter of document reset to 0 on the next 30 days period. (make the counter displayed on the front end, for example: 3/20 so the dentist can see how much he can upload during the period of 30 days).**    **price 7500euros per 365 days (credited 7500 euros in one time for 365 days) (renewed automatically at the end of 365 days, can cancel the the automatic renewal until 30 days before the end of the 365 days).**    **-subscription5:**  **dentist can upload up to 30 document during 30 days. (when limit reached he can not upload document, give the following message error : "You have reached your limits, please take another subscription if you wish to upload more documents").**    **counter of document reset to 0 on the next 30 days period. (make the counter displayed on the front end, for example: 3/30 so the dentist can see how much he can upload during the period of 30 days).**    **price 990euros per month during 3 months (credited 990 euros per month 3 times, so total amount credited 2970euros) (renewed automatically at the end of 90 days, can cancel the the automatic renewal until 30 days before the end of the 90 days).**    **-subscription6:**  **dentist can upload up to 30 document during 30 days. (when limit reached he can not upload document, give the following message error : "You have reached your limits, please take another subscription if you wish to upload more documents").**    **counter of document reset to 0 on the next 30 days period. (make the counter displayed on the front end, for example: 3/30 so the dentist can see how much he can upload during the period of 30 days).**    **price 9900euros per 365 days (credited 9900 euros in one time for 365 days) (renewed automatically at the end of 365 days, can cancel the the automatic renewal until 30 days before the end of the 365 days).** |
| **3** | **pending** | **SUBSCRIPTION AREA :**  **A new collapse Area has been added to cancel and see your active subscriptions that needs to be done.**  **When a new active subscription is paid for it will be added to this table.**  **Offer field will display the offers you paid for.**  **Subscription date is when you paid for the first time.**  **Renew date it when it will automatically renew for the next payment**  **Action will be a Cancel button, when you click it will prompt you “Are you sure you want to cancel this subscription?” and then choose between “Yes” or “No” if Yes is selected, it will cancel the selected subscription, you will see “Cancelled” as a string instead of a Cancel button.**  **Make sure the table can fit and scroll overflow content if there are for example 20 active subscriptions.**  [**https://imgur.com/a/aJYKMPP**](https://imgur.com/a/aJYKMPP) |
| **4** | **pending** | **Dentist Panel:**  **Missing Drag n Drop to upload file feature**  **The drag and drop to upload file feature will have the same specs than current upload file feature, ie:**  **Please note same rule apply when drag n drop files : format allowed are png,jpeg,pdf,doc,docx,xlsx only. Each separate file must not be bigger than bigger than 10 mo.**  **Drag n drop to upload files should allow multiple selection of several files or one file at once.**  **Please note the drag and drop at this location is different from the drag and drop from the drag n drop in the archive section.**  **This drag n drop is referring to the view manage file section and takes into account the number of document the dentist can upload based on his active subscriptions.**  **It is the same process than when you go in the view manage file section area and when you upload a file here manually except you use drag n drop here and you can drop several files at once.**  **Obviously when you drop your files here, you will see them appear in the view manage file section area.**  [**https://imgur.com/a/uPzk5xL**](https://imgur.com/a/uPzk5xL)  **Make the drag and drop file section in dentist page where you see the case HERE in the image above.**  **Does this section implement same functionalities such as the file upload section ?**  **yes it has exactly same functionalities, except file upload section they can only upload one bye one.**  **With drag n drop I want them to able to drop as much as document as they can, let’s say if dentist can upload 10 documents based on his subscriptions, then he can drag n drop 10 documents at once. If he exceeds his limit of documents it will throw a validation error message of course saying limit of files allowed to be dropped has been exceeded.**  **Why need this?**  **Because dentist are not very computer friendly , I want to give them another option to upload file, sounds more ux friendly , clear ?** |
| **5** | **pending** | **DENTIST PANEL :**  **=> Missing working feature SECTION to ARCHIVE YOUR FILES**  **In this section the dentist will be able to drag n drop his files without limit and no subscription required.**  [**https://imgur.com/a/B63EMoY**](https://imgur.com/a/B63EMoY)  **Please note same rule apply when drag n drop files : format allowed are png,jpeg,pdf,doc,docx,xlsx only. Each separate file must not be bigger than bigger than 10 mo.**  **Drag n drop to upload files should allow multiple selection of several files or one file at once.**  **It is just a place for the dentist to dump his files and can manage them by sorting/searching**  **This is completely different from the View Manage File Section.**  **Fields will be : File / Date / Action**  [**https://imgur.com/a/Ssv7o9O**](https://imgur.com/a/Ssv7o9O)  **He will be able to filter by date and have a basic search function.**  **Make sure the file field that will display the name of the file will be clickable and can be downloaded on click.**  **In the field Action, there will be a button “Click here”, when clicking on it, it will open a modal to ask a confirmation YES/NO if the dentist wants to assign the file selected to the view manage file section. => if Yes then it will replace the button “Click here” by a string “Assigned” and will add the file to “View Manage File Section”.**  **Of course, needless to say if the file is going to “View Manage File Section” it will be added to the counter of documents the dentist can upload based on its active subscriptions. It will also go to the admin panel with the same logic flow when dentist upload a file in the view manage file section.**  **Also one remaining important point I forgot to tell, the archive section will be available only to dentists that have an active subscription, dentist without active subscription won’t be able to use it. (so make a tool tip on that section when they are hovering so they can see if they are able to use it or not, display validation error message if they try to access it while being not subscribe).**  **Of course, make sure for example the dentist had an active subscription and it went off or he cancelled it, make sure the archive section won’t be available to him when his subscription is no longer active.** |

**2nd Milestone**

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| **6** | **pending** | **Admin/Dentist Panel :**  **ISSUE WITH PASSWORD**  **make sure when you EDIT PASSWORD in dentist and admin panel or when you edit dentist/operator that you do proper validation , right now you can update with empty password.**  **Display proper validation error message as well for better UX.**  [**https://imgur.com/a/Ssv7o9O**](https://imgur.com/a/Ssv7o9O)**(**    **In admin panel, inside operator tab or dentist tab under edit account, do proper validation when editing, right now you can edit with no password, you get alert message**  **Keep the same design form please (you should not have to click on update button then on edit, keep it simple same design and when you click on edit it should update the password. If no password set throw validation message error).**  **also make sure when you click edit password there is proper validation message, that is to say you should not be able to edit when there is no password set.**  **1st issue: keep the design and flow aligned with the rest of the form =>** [**https://imgur.com/a/eVCHtlZ**](https://imgur.com/a/eVCHtlZ) **(like no need to click on update to open then click on update again then click on edit just to edit, password, just add a field password and when you click edit , do the validation here)**  **2nd issue here is the video showing you the issue =>** [**https://drive.google.com/file/d/1Ec5obocycnfnrfImB9zL5Nu49IFC\_mih/view?usp=sharing**](https://drive.google.com/file/d/1Ec5obocycnfnrfImB9zL5Nu49IFC_mih/view?usp=sharing)  **Make sure to respect 1st issue please and to implement it for all views admin panel (dentist and operator tab) .**  **Actually it works perfect in dentist panel, do it same way on admin panel (under operator and dentist tab)** |
| **7** | **pending** | **Subscription Area:**  **Add a Billing Section Collapse drop down in Subscription Area**  **Should be able to download/print an invoice in pdf format for each subscription**  **For each active subscription, you will see a billing field with the name of the subscription, and an action field where you will have a “Print” button that will open a new window with the invoice pdf file.**  **Take a basic format billing invoice format sample and display it based on the price you paid for the subscription.**  [**https://imgur.com/a/sXUnJzF**](https://imgur.com/a/sXUnJzF)  **Ok so in the billing section :**  **You should be able to see only your billings, meaning for example :**  **You pay for subscription, it gets added to billing field, and when you click print , you will see an invoice of the subscription you paid for.**  **Let’s say for the sake of it the name will be : Invoice number 1 (1st) - Offer 1**  **So you know the number of your invoice, the offer you paid for, and you know it is the first payment of your subscription with (1st)**  **Now let’s say for example you pay for offer6 so it will be added as : Invoice number 2 (1st) - Offer6**  **And son ..**  **Clear until this point ? answer yes/no**  **Now what happens when the subscription auto renewed with billing ? well for each cycle of renewal, it will get added automatically to the billing field when it is renewed. Meaning let’s keep example above. You took subscription 1 , it gets renewed at the end of a 90 days period. On 91th day when you pay for it you will see a new billing invoice called: Invoice number 1 (2nd) - Offer 1**  **And so on… clear ?-**  **Below is the invoice how should look like :**  **Ok created the invoice you have all element to display it properly.**  [**https://drive.google.com/file/d/1cEwehOi0zyof69ZwPHG8kxk3ZR5NfFyX/view?usp=sharing**](https://drive.google.com/file/d/1cEwehOi0zyof69ZwPHG8kxk3ZR5NfFyX/view?usp=sharing) |
| **8** | **pending** | **SUBSCRIPTION AREA :**  **Display the number of document the dentist can upload based on the active subscriptions he has.**  **Refer to subscription payment model to calculate number of document a dentist can upload**  [**https://imgur.com/a/aayEvu7**](https://imgur.com/a/aayEvu7) |
| **9** | **pending** | **Missing Email Management :**  **• Forgot password feature / send email to reset password (which means you will need to add a button here for forgot password feature)**    [**https://imgur.com/a/kt5m0jX**](https://imgur.com/a/kt5m0jX)  **Subject: “Soludents: Confirm this email reset your password”**  **Message: “Hello, {dentist fullname}, To reset your password please click this link clickablelink. Please note this link will expire in the next hour”**    **Make sure the link expire after one hour if not clicked.**  **When clicking redirect to a web page to choose a new password for the account.**  **When setting a new password, send an email to confirm your password has been changed.**  **Subject: “Soludents: Your email has been changed”**  **Message: “Hello, {dentist fullname}, your password has been successfully changed.”**    **•When registering an operator or dentist account / send welcome email**    **Subject: “Soludents: Your account has been confirmed”**  **Message: “Hello, {dentist fullname}, your account has been successfully created. Go to** [**www.soludents.com**](http://www.soludents.com/) **to select your offer and start using our services. Best regards, Soludents team.”**    **• When updating password for dentist or operator / send email that “Your password has been updated successfully”**    **Subject: “Soludents: Your password has been updated”**  **Message: “Hello, {dentist fullname}, your password has been successfully updated. Best regards, Soludents team.”**          **• When subscribing to an offer / send email to confirm “Your subscription has been processed and confirmed”**    **Subject: “Soludents: Your subscription has been processed”**  **Message: “Hello, {dentist fullname}, Your subscription { ID } based on the { offernumber } has been processed and confirmed.**  **Best regards, Soludents team. “**    **•When cancelling an active subscription / send email to confirm “Your subscription has been successfully cancelled”**    **Subject: “Soludents: Your subscription has been cancelled”**  **Message: “Hello, {dentist fullname}, Your subscription { ID } based on the { offernumber } has been successfully cancelled.**  **Best regards, Soludents team. “**    **• Find me a way to send an email to all your registered dentist email address at once for marketing .** |
| **10** | **pending** | **Homepage:**  **Make sure when contact form is filled, email is sent to** [**support@soludents.com**](mailto:support@soludents.com)**, right now it is not working.**  [**https://imgur.com/a/xuUNwEj**](https://imgur.com/a/xuUNwEj)  **Remove password field and make sure you can send msg with just valid email (email can be also be sent from someone who is not registered on our website)** |

**3rd Milestone**

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| **11** | **pending** | **Admin Panel:**  **In dentist tab section:**  **add a way to search by dentist name or email**  **add a way to filter dentists that have active subscriptions from the one who don’t have active subscriptions**  **In operator tab section:**  **add a way to search by operator name or email** |
| **12** | **pending** | **check aws deployment is correctly set up and can scale correctly to**[**https://www.soludents.com**](https://www.soludents.com) **:**  **for example imagine that there are 10k documents uploaded to the ec2 instance of 100 terabytes that it will scale without issue** |
| **13** | **pending** | **General Bugs:**  **a few validation error logic need to be fixed there and here: (need to tell you where they are missing later)** |
| **14** | **pending** | **Explain me How to add/delete/edit an Admin account SECURELY on AWS when in production without compromising security.**  **See API below I am using for localhost, will not work same way on AWS though.** |
| **15** | **pending** | **Security:**  **Make sure there are no major vulnerabilities where the website can be easily exploited.** |
| **16** | **pending** | **General Bugs:**  **Potential bugs (only bugs, no edit or adding functionalities) that may appear along the way resulting from All the issues requested above** |